
JOHNSON FINANCIAL SERVICES, INC.

TAX PLANNING * TAX PREPARATION * ACCOUNTING
REPRESENTATION BEFORE ALL ADMINISTRATIVE
LEVELS OF THE INTERNAL REVENUE SERVICE

STEVEN E. JOHNSON
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INTERNAL REVENUE CODE SECTION 7216 DISCLOSURE OR USE OF INFORMATION BY PREPARERS OF RETURNS

This Code Section requires persons engaged in the business of preparing tax returns or providing services connected with the preparation of returns or who prepare any return for compensation may not knowingly or recklessly disclose any information provided by, or on behalf of, the taxpayer for the preparation of a return. They also may not use any information provided by or on behalf of the taxpayer for any purpose other than to prepare, or assist in preparing, the return. Anyone who discloses or improperly uses tax return information is guilty of a misdemeanor and subject to a fine of not more than \$1,000, imprisonment of not more than one year, or both.

Unless otherwise authorized by law, we cannot disclose any information without your written consent.

Please complete the following information and return to our office. Once we receive this completed form we will be at liberty to discuss any and all information with the individual named below.

Thank You

Interested Party: _____

Firm: _____

Address: _____

E-Mail: _____

Phone: _____ Fax: _____

With this signed authorization, you have the authority to discuss any and all personal tax information with the firm/individual named above. This includes but is not limited to federal and state tax returns and related Schedule(s) for all tax years from inception forward. This authorization covers tax return related information. This authorization will remain in force until withdrawn in writing and bearing my signature, where it will be delivered to Johnson Financial Services, Inc. by either Fax or mail.

I certify that I am the authorized taxpayer (and spouse, if applicable) and I will retain a copy of this notice in my personal records.

Date: _____

Taxpayer Signature

Printed Name

Social Security Number

Spouse Signature

Printed Name

Social Security Number